Catalogue no. 75F0002MIE — No. 002
ISSN: 1707-2840
ISBN: 978-0-662-45958

Research Paper

Income Research Paper Series

Survey of Labour and Income Dynamics (SLID), Entry Exit Component Interview Questionnaire for Reference Year 2005

by Andrea Hiltz

Income Statistics Division
Jean Talon Building, Ottawa, ON K1A 0T6

Telephone: 1-613-951-7355

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Specific inquiries about this product and related statistics or services should be directed to: Income Statistics Division, Statistics Canada, Ottawa, Ontario, K1A 0T6 (telephone: 613-951-7355; 888-297-7355; income@statcan.ca).

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May 2007

Catalogue no. 75F0002MIE, vol. 2
ISSN: 1707-2840
ISBN: 978-0-662-45958

Frequency: occasional

Ottawa

La version française de cette publication est disponible sur demande (nº 75F0002MIF au catalogue).

Note of appreciation

Canada owes the success of its statistical system to a long-standing partnership between Statistics Canada, the citizens of Canada, its businesses, governments and other institutions. Accurate and timely statistical information could not be produced without their continued cooperation and goodwill.

Executive summary

The *Survey of Labour and Income Dynamics* (SLID) conducts an annual labour and income interview in January. The data are collected using computer-assisted interviewing; thus there are no paper questionnaires required for data collection. The questions, responses and interview flow for labour and income are documented in another SLID research paper. This document presents the information for the 2006 entry and exit portions of the labour and income interview (for the 2005 reference year).

The entry exit component consists of five separate modules. The entry module is the first set of data collected. It is information collected to update the place of residence, housing conditions and expenses, as well as the household composition. For each person identified in entry, the demographics module collects (or updates) the person's name, date of birth, sex and marital status. Then the relationships module identifies (or updates) the relationship between each respondent and every other household member. The exit module includes questions on who to contact for the next interview and the names, phone numbers and addresses of two contacts to be used only if future tracing of respondents is required. An overview of the tracing component is also included in this document.

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1. Introduction

The *Survey of Labour and Income Dynamics* (SLID) conducts an annual labour and income interview in January. The data are collected using computer-assisted interviewing.

For the SLID 2006 collection (for the 2005 reference year), Panel 4 was in its fourth year of collection and a new panel, Panel 5, was introduced. Both panels consisted of approximately 37,000 households and 88,000 people.

In Appendix 2, figure 1 presents an overview of the flow of all of the components of the interview, while figure 2 shows the flow of the entry exit component.

The ENTRY module collects or updates information on the place of residence, housing conditions and expenses, as well as household members. For each household member listed at the last interview, the interviewer asks whether he/she is still a household member. For those who are not, information is collected on when the person moved out, the reason for leaving, and the new address and telephone number. If the entire household has moved, information on telephone number and address is updated. Finally, the interviewer asks if there are any new household members. If so, the interviewer first checks whether the new person is a "ghost" (those persons who used to belong to the household but who moved out and may have returned at this contact). A list of former household members (ghosts) is provided from the previous SLID interview for each household. If the person is not on this list, their name is added to the household roster. These new persons are joiners. The date when the person joined the household is asked as well as the person's previous province of residence.

The DEMOGRAPHICS module collects or updates the date of birth, sex and marital status of each household member.

The RELATIONSHIPS module identifies or updates the relationship between each household member and every other household member.

Most surveys which contain household and family variables construct family relationships in relation to a household reference person or "head". For example, a family composed of a husband, wife and two children might use either the husband or the wife as the reference person. We would end up with relationships of head, spouse, and children. By collecting family relationships based on a reference person we lose detailed information about family relationships.

SLID collects an expanded set of demographic data by asking, each year, the relationship of every household member to every other household member, rather than by the traditional method of relating everyone to one reference person. The objective of this relationship approach is to collect data that reflect the changes that have taken place in family relationships over a six year period. As well, in a

longitudinal survey, this approach avoids the need to re-ask relationships if the reference person leaves the household.

The EXIT module confirms the household contact name for the next interview and asks whether the household is planning a future move. If so the new address is recorded. The names, phone numbers and addresses of two friends or relatives, who may be contacted if future tracing of respondents is required, is also collected.

Cases will be sent to the TRACING component as a result of the answers given to certain questions in the entry module.

This research paper presents the content of the 2005 ENTRY EXIT component[1] for the labour and income interview (for the 2005 reference year) including question wording, possible responses, and flows of questions.

2. How the application works

Standard question blocks

The document *Standard Question Blocks for Social Survey CAI Applications* provides the basic specifications and documentation for standard entry and exit questions that are available for use by all surveys. These questions are grouped into "blocks" and each block is programmed individually. The blocks include pre-defined question text and response categories that cannot be changed. Survey areas may select the blocks that they wish to include in their entry and exit components.

The following blocks are also called in the SLID entry and exit components (see Appendix 1):

Address questions

The address block includes all the question and interviewer instruction text necessary to gather a complete Canadian or U.S. address. Addresses outside Canada and the U.S. can also be gathered, but some information may have to be entered in fields not designed for collection of that information, e.g., the name of a country might be entered in the same field as the municipality.

Date questions

The date block has been programmed with full date information collected as three separate fields (in day/month/year order). This allows "don't know" and "refusal" to be entered for any or all of the fields, and also allows those fields containing numeric data to be validated. Naturally, only if all three of the fields contain numeric data will it be possible to validate them together.

1. The labour and income questions are presented in a separate document entitled *Preliminary, labour and income interview questionnaire for reference year 2005.*

It is possible to validate the entered date against other information, specifically a reference date. Survey areas must provide the reference date, and then a hard edit checking for consistency between the entered date and the reference date will be performed. If a reference date is not provided, the edit will not be performed.

Telephone number
Two standard blocks have been programmed to collect a telephone number. The North American telephone block gathers a 10-digit telephone number in two pieces, consisting of a three-digit area code and a seven-digit phone number. Validation of the area code field takes place before the seven-digit telephone number is collected, using a soft confirmation edit.

3. What's new

Modifications
DW_Q01
The 'dwelling type' question is now only asked if the household has moved since the last interview (i.e. HHINFO.HMVFlg58 = 1 or Household Moved flag = 1 or new HHINFO.DWLFLG58 = 1). If the dwelling type question is not asked, the 'number of bedrooms' question will not be asked.

OW_Q025, OW_Q030, OW_Q035, OW_Q040
The minimum value accepted for these questions has been changed from 0 to 1.

RNC_Q1
The 'don't know' and the 'refuse' responses are now included on the returned data file.

4. How to read this document

Text in **bold** letters is read, as worded, by the interviewer. Instructions for the interviewer are preceded by the word "INTERVIEWER" and are not read out loud to the respondent. The options "refuse" (R) and "don't know" (DK) are allowed on every question unless otherwise stated. However, the response categories are shown in this document only when the flow from these responses is not to the next question.

Question numbers
For each section, the question numbers refer to the actual numbers used in the programmed application which appear on the interviewer's computer screen.

Naming conventions
Naming conventions conform to the standards for Statistics Canada social surveys.

Questions with: Q (e.g. SL_Q01) = question text read to a respondent
C (e.g. JOI_C01) = internal check

N (e.g. CN_N02) = interviewer instruction
E (e.g. AWC_E03) = edit message
? (e.g. ?ARC_R01) = F1 help available

Pre-fill items

These are items specific to each respondent's interview. The software adds the relevant information into the question, making the interviewer's job easier. Prefill items (shown in square brackets [ ]) include:

["English"/"French"/"Other"] - This is the language in which the previous interview was conducted.

[Does[respondent name]/Do any of the following people] - If there is only one respondent living in the household, the first wording is used for the question and the appropriate respondent name is pre-filled. If there is more than one respondent living in the household, the second wording is used for the question and the list of members appears below the question text.

[respondent name] – This is the first and last name of the person to whom the question refers. This is not necessarily the person who is talking to the interviewer.

[month of birth], [day of birth], [year of birth] - This is the date of birth information recorded in the first interview with each respondent and confirmed in each subsequent interview. It is used to calculate the household member's age.

[calculated age] – Calculated from the reported date of birth, it is used to verify the date of birth information.

[reference date] – A predetermined date that is prefilled in the question text (December 31, reference year).

[reference year] – This is the year for which the information is collected (2005).

[marital status] – The reported value, used in subsequent questions to identify dates of changes in marital status.

[address] – For persons reporting a move, this is the previous address of residence.

[mailing address] – The mailing address obtained during the previous interview.

[province or territory] – This is the province or territory which is derived from the postal code reported.

[telephone number] – The telephone number obtained during the previous interview.

Headers

For some question groups in CAI, important information is noted at the top of the screen. This information is given at the beginning of each section description.

Ranges

Hard ranges of acceptable responses are specified for some of the questions. For example, in JOI_Q04 (when moved in) a hard range minimum of " January 1,

[reference year]" exists. If the interviewer tries to enter a date earlier than this, the system will not accept it.

Dates
All dates are entered by number in boxes, using the dd/mm/yyyy format. "refuse" and "don't know" are also acceptable responses.

Outcome codes
The outcome code is a two-digit code which indicates the result of a contact or attempted contact with a household during the conduct of a survey. The codes are grouped into "in progress" and "final" and some of the same outcome codes may appear on both lists.

Action codes
An action code is assigned for 'refusal' cases only. It is a one-digit code which indicates the action to be taken for the next collection. Only a senior interviewer or a PM has the authority to assign these codes.

5. Entry component

Call **Contact**

Contact

Header: Household Respondent, telephone Number, Address

?CN_N02 INTERVIEWER: Have you made contact?

1 Yes
2 No (Go to END_BLOCK)
(Refuse/Don't know are not allowed)

CN_Q03 Call the **Interviewer Introduction** block

Interviewer Introduction

Header: Household Respondent, telephone Number, Address

II_R01 **Hello, I'm calling from Statistics Canada. My name is ...**
INTERVIEWER: Introduce yourself using both your given and last names.
Press <Enter> to continue.

END_BLOCK

If CN_N02 = No, call **Exit Component**
If CNTFLG = 1 call **Appointment Re-Contact**
Otherwise, call **Survey Introduction**

Appointment Re-Contact (ARC)

?ARC_R01 **One of our interviewers previously contacted your household regarding the Survey of Labour and Income Dynamics. I would like to continue the interview where we left off. As you know, all information we collect in this survey will be kept strictly confidential.**
INTERVIEWER: Press <Enter> to continue.

END_BLOCK

Survey Introduction

?INT_R01 **I'm calling [to update the information you provided for/about] the Survey of Labour and Income Dynamics. This survey collects data about changes in jobs, income and moving and how they affect people over time.**

?INT_R02 **Your answers will be kept strictly confidential and used only for statistical purposes. While participation is voluntary, your assistance is essential if the results are to be accurate.** (Registration#: STC/HLD-038-05334)
INTERVIEWER: Press <Enter> to continue.

END_BLOCK

Call **CATI Monitoring**

CATI Monitoring

?MON_R01 **My supervisor may listen to this call for the purpose of quality control.**
INTERVIEWER: Press <Enter> to continue.

END_BLOCK

Call **Language of Preference**

Language of Preference

?LP_Q01 **Would you prefer that I speak in English or in French?**
INTERVIEWER: Previous response was ["English" / "French" / "Other"].

1	English	(Go to END_BLOCK)
2	French	(Go to END_BLOCK)
3	Other	

(Refuse/Don't know are not allowed)

?LP_N02 INTERVIEWER: Select respondent's preferred non-official language.
If necessary, ask: **(What language would you prefer?)**

3	Chinese	16	Afghan
4	Italian	17	Cantonese
5	Punjabi	18	Hindi
6	Spanish	19	Mandarin
7	Portuguese	20	Persian (Farsi)
8	Polish	21	Russian
9	German	22	Ukrainian
10	Vietnamese	23	Urdu
11	Arabic	24	Inuktitut
12	Tagalog	25	Hungarian
13	Greek	26	Korean

	14	Tamil	27	Serbo-Croatian
	15	Cree	28	Gujarati
	90	Other (specify)	29	Dari
		(Refuse/Don't know are allowed)		

LP_C02A If not 90 "Other -Specify", go to END_BLOCK.

?LP_S02 INTERVIEWER: Specify.

_____
(80 spaces)
(Refuse/Don't know/Null are not allowed)

END_BLOCK
***Set CNTFLG to 1

Call **Subsequent Longitudinal**

Subsequent Longitudinal

?SL_Q01 **[Does [respondent name] / Do any of the following people] still live or stay in this dwelling?**
INTERVIEWER: Select "Yes" if at least one person on the list still lives in this dwelling.

[A list of all longitudinal members is displayed on the screen.]

1 Yes
2 No (no one on the list still lives in this dwelling) (Set the Household Moved Flag = 1)
(Refuse/Don't know are not allowed)

If SL_Q01 = 2 "No", pop up a soft edit with the following text: "This case will be sent to tracing. If the case should not be sent to tracing, return to SL_Q01 and change the response to "Yes"."

END_BLOCK

If SL_Q01 = No, set the Household Moved Flag (HHINFO.HMVFLG58) to 1 and
Set In-progress Outcome Code of 30 "Tracing Required" and send the case to the Tracing Component.
Otherwise, call **Thank You 1** (see Appendix 1)

Call **Confirm Mailing Address**
If (Num & Street & Apt & Postcod & City = Empty) or (Province code = 76 or 77), then go to CMA_Q02

Confirm Mailing Address

?CMA_Q01 **I would like to confirm your mailing address. Is it:**
[Mailing address]

1	Yes	(Go to END_BLOCK)
2	No	
	DK, R	(Go to END_BLOCK)

CMA_Q02 Call the **Mailing Address** block

Mailing Address

MA_Q01 **What is your correct mailing address?**

Call the **Address** block (see Appendix 1).

END_BLOCK

IF CMA_Q01 = No or (HHINFO.PROV58 = 76 or 77), call **Mailing Address Move**
Otherwise, call **Confirm Telephone**

Mailing Address Move (MAM)

?MAM_Q01 **Is this change in address due to a move?**

1	Yes	(Set the Household Moved Flag = 1)
2	No	

END_BLOCK

Call **Confirm Telephone**

Confirm Telephone

TEL_C01 If no telephone number exists, go to TEL_Q02.

?TEL_Q01 **Is [telephone number] the best number to reach you at?**

1	Yes	(Go to END_BLOCK)
2	No	
	DK, R	(Go to END_BLOCK)

TEL_Q02 **What is the best number to reach you at, including the area code?**

Call the North American Telephone block (see Appendix 1).

END_BLOCK

If HHINFO.DWLFLG58 = 1 or if HMVFLG58 = 1 or if Household Moved Flag = 1, then Call **Dwelling Type**
Otherwise, call **Owners and Renters**

Dwelling Type

DW_R01 **The next series of questions will be about your dwelling.**

La prochaine série de questions portera sur votre logement.

?DW_Q01 **What type of dwelling do you live in? Is it a:**
INTERVIEWER: Read categories to respondent.

01	**... single detached?**
02	**... semi-detached?** (double)
03	**... row or terrace?**

04 **... duplex?**
05 **... low-rise apartment of fewer than 5 storeys or a flat?**
06 **... high-rise apartment of 5 storeys or more?**
07 **... institution?**
08 **... hotel; rooming/lodging house; camp?**
09 **... mobile home?**
10 ... other - Specify

DW_C01 If 10 "Other -Specify", go to DW_S02. Otherwise, go to END_BLOCK.

?DW_S02 INTERVIEWER: Specify.

_____
(80 spaces)
(Refuse/Don't know/Null are not allowed.)

END_BLOCK

If DW_Q01 = 07 "Institution", call **Thank You 1**, then call **CAI_SO** and set Final outcome code to 60
Otherwise, call **Number of Bedrooms**

Number of Bedrooms

?BD_Q01 **How many bedrooms are there in this dwelling?**
INTERVIEWER: Enter "0" if no separate, enclosed bedroom.

|_|_| Number of bedrooms
(MIN: 0) (MAX: 20)

END_BLOCK

Call **Owners and Renters**

Owners and Renters

OR_Q005 **Is this dwelling in need of any repairs? Do not include remodelling and energy improvements.**

1 **Yes, major repairs are needed: for example, corroded pipes, damaged electrical wiring, sagging floors, bulging walls, damp walls and ceilings, crumbling foundation, rotting porches and steps.**

2 **Yes, minor repairs are needed: for example, small cracks in interior walls and ceilings, broken light fixtures and switches, leaking sinks, cracked or broken window panes, some missing shingles or siding, some peeling paint.**

3 **No, only regular maintenance is needed: for example, painting, leaking faucets, clogged gutters or eavestroughs.**

OR_Q010 **What is the principal fuel used to heat this dwelling?**

1 Oil or other liquid fuel
2 Piped gas (natural gas)

3 Bottled gas (propane)
4 Electricity
5 Wood
6 Other - specify

OR_C010 If OR_Q010 = 6 "Other – specify", go to OR_S010. Otherwise, go to OR_C015.

OR_S010 INTERVIEWER: Specify.

_____
(80 spaces)

OR_C013 If OR_S010 = DK, R, then set OR_S010 to blank and set OR_Q010 to DK, R. Otherwise, go to OR_C015.

OR_C015 If Entry.CMA.MA_Q01.Province = "13" (New Brunswick), go to OR_Q015.
Else if Substring(Entry.CMA.MA_Q01.Postal Code_Code postal,2,1) = "0" or Entry.CMA.MA_Q01.Postal Code_Code postal = Empty, go to OR_Q015
Else, go to OR_Q020

OR_Q015 **Does anyone in your household operate a farm on this property?**

INTERVIEWER: Property is interpreted as the land and buildings associated with the dwelling.

1 Yes (Go to END_BLOCK)
2 No

OR_Q020 **Does anyone in your household operate a business from this dwelling or property?**
INTERVIEWER: Property is interpreted as the land and buildings associated with the dwelling.

1 Yes
2 No

END_BLOCK

Call **Tenure**

Tenure

?TN_Q01 **Is this dwelling owned by a member of this household?**

1 Yes
2 No

END_BLOCK

IF TN_Q01 = Yes, call **Mortgage**
ELSEIF TN_Q01 = No, call **Renters**
ELSEIF TN_Q01 = DK, R, call **Roster Introduction**
ENDIF

Mortgage

?MTGE_Q01 **Is there a mortgage on this dwelling?**

1 Yes
2 No

END_BLOCK

Call **Owners**

Owners

OW_C001 If MTGE_Q01 = No, go to OW_Q045. Otherwise, go to OW_Q005

OW_Q005: **Are property taxes included in your mortgage payments?**

1 Yes
2 No

OW_Q010 **Do you have more than one mortgage on your dwelling?**

1 Yes (Go to OW_C030)
2 No

OW_Q015 **How often do you make regular mortgage payments?**

01 Weekly
02 Every two weeks
03 Twice a month
04 Biweekly
05 Monthly
06 Quarterly
07 Annually
08 Other - specify

OW_C015 If OW_Q015 = 04 "Biweekly", go to OW_Q020.
If OW_Q015 = 08 "Other - specify", go to OW_S015
If OW_Q015 = DK, R, go to OW_Q045.
Otherwise, go to OW_C020

OW_S015 INTERVIEWER: Specify

_____
(80 spaces)
(Refuse/ Don't know\Null are not allowed)

Go to OW_Q045

OW_Q020 **Is that:**

1 **every two weeks?**
2 **twice a month?**

OW_C020 If OW_Q005 = Yes, go to OW_Q025. Otherwise, go to OW_Q030

OW_Q025 **How much do you pay for your mortgage [prefill from OW_Q015], including your property taxes? Exclude irregular and lump sum payments.**

Hard range: Minimum: 1
Maximum: 99999995

Go to OW_Q045

OW_Q030 **How much do you pay for your mortgage [prefill from OW_Q015]? Exclude irregular and lump sum payments.**

Hard range: Minimum: 1
Maximum: 99999995

Go to OW_Q045

OW_C030 If OW_Q005 = Yes, go to OW_Q035. Otherwise, go to OW_Q040

OW_Q035 **How much do you pay monthly for all these mortgages, including your property taxes? Exclude irregular and lump sum payments.**

Hard range: Minimum: 1
Maximum: 99999995

Go to OW_Q045

OW_Q040 **How much do you pay monthly for all these mortgages? Exclude irregular and lump sum payments.**

Hard range: Minimum: 1
Maximum: 99999995

?OW_Q045 **What is the total annual property tax bill for this dwelling? Include school taxes, special service charges and local improvements.**

Hard range: Minimum: 0
Maximum: 99999995

OW_Q050 **Is this dwelling part of a condominium development?**

1	Yes	
2	No	(Go to END_BLOCK)
	DK, R	(Go to END_BLOCK)

OW_Q055 **What is the regular monthly condominium fee for this dwelling?**

Quels sont les frais de condominium mensuels pour ce logement?

Hard range: Minimum: 0
Maximum: 99999995

END_BLOCK

IF TN_Q01 = No, call **Renters**
Otherwise, call **Roster Introduction**

Renters

RN_Q001 **Do you pay a monthly rent for this dwelling?**

1 Yes
2 No, rented without cash payment (Go to RN_Q020)
DK, R (Go to RN_Q010)

RN_Q005 **What is the regular monthly rent for this dwelling?**

Hard range: Minimum: 0
Maximum: 99999995

RN_Q010 **Which of the following is included in the rent?**
INTERVIEWER: Mark all that apply

01 **Parking**
02 **Heat**
03 **Hot water**
04 **Cold water**
05 **Electricity**
06 **Cable TV**
07 **Refrigerator**
08 **Cooking stove**
09 **Washer and dryer, other than coin operated**
10 **Furniture**
11 None of the above

RN_C010 If RN_Q010 = 10 "Furniture", go to RN_Q015. Otherwise, go to RN_Q020

?RN_Q015 **Is it:**

1 **fully furnished?**
2 **partially furnished?**

Votre logement est-il :

1 **entièrement meublé?**
2 **partiellement meublé?**

RN_Q020 **Is your household's monthly rental payment reduced for any of the following reasons?**

1 **Government subsidized housing? This includes federal, provincial and municipal programs.**

2 **Any other reasons, such as services to landlord or company housing?**

3 No reduced rent

RN_Q025 **Is your rent calculated on the basis of your income?**

1 Yes
2 No

END_BLOCK

Call **Roster Introduction**

Roster Introduction

?RS_R01 **The next few questions ask for important basic information about the people in your household.**
INTERVIEWER: Press <Enter> to continue.

END_BLOCK

Select all members where HHINFO.MEMTYP59 = 1 and call **"Previous" Roster 1**

"Previous" Roster 1

PV1_Q01 **Do the following people still live or stay in this dwelling?**

?RES_Q01 INTERVIEWER: Does [respondent name] still live or stay in this dwelling?
Press <PgDn> to confirm Household Roster and continue.
1 Yes
2 No
(Refuse/Don't know are not allowed)

?First Name INTERVIEWER: Update the first name.
Press <PgDn> to confirm Household roster and continue.
(Refuse/Don't know/Null are not allowed)

?Last Name INTERVIEWER: Update the last name.
Press <PgDn> to confirm Household Roster and continue.
(Refuse/Don't know/Null are not allowed)

END_BLOCK

For each member:
If TRFLG58 <> 1 and RES_Q01 = 2 then set HHINFO.MEMTYP59 to "0"

If ((RES_Q01 = Yes and HHINFO.MEMTYPE59 = 1) and (HHINFO.HMVFLG58 = 1 and MAM_Q01 = 1)), call **Reason Moved**

If RES_Q01 = Yes and HHINFO.HMVFLG58 <> 1, then
If there are household members with HHINFO.MEMTYP59 = 0, call **"Ghost" Roster**
Otherwise, call **"Other" Roster 2**

If RES_Q01 = No or TRFLG58 = 1, call **Reason Left**

Reason Moved

?RM_Q01 **Why does [respondent name] no longer reside at: [Address]**

01 Change in marital status (got married/separated)
02 To follow a spouse or parent
03 Job-related reasons

04 Institutionalized for less than 6 months
05 Institutionalized for 6 months or more
06 Deceased
07 Moved to a new residence
08 Joint custody to live with other parent
09 Personal study-related reason
10 In foster care
11 Other

END_BLOCK

IF RM_Q01 = 05 "Institutionalized for 6 months or more", set HHINFO.MEMTYP59 to 7
A labour component will not be generated for this respondent

Reason Left

?RL_Q01 **Why is [respondent name] no longer in this household?**

01 Change in marital status (got married/separated)
02 To follow a spouse or parent
03 Job related reasons
04 Institutionalized for less than 6 months
05 Institutionalized for 6 months or more
06 Deceased
07 Moved to a new residence
08 Joint custody to live with other parent
09 Personal study/related reason
10 In foster care
11 Other

END_BLOCK

When a response has been given for Reason Left and RL_Q01 <> 04, call **Date Moved**

Date Moved

MOV_C01 If reason left = "Deceased" (RL_Q01 = 06), use the word "die" in the question. If reason left = "Institutionalized for 6 months or more" (RL_Q01 = 05), use the words "enter the institution" in the question. Otherwise, use the word "leave" in the question.

?MOV_Q01 **When did [he/she] [die / enter the institution / leave]?**
INTERVIEWER: Date must be January 1, [reference year] or after.

Call the Date block (see Appendix 1).

END_BLOCK

IF RL_Q01 = 06 "Deceased", Set HHINFO.MEMTYP59 to 4
IF RL_Q01 = 05 "Institutionalized for 6 months or more", Call **Institution**
IF (RL_Q01 <> 04 "Institutionalized for less than 6 months, or RL_Q01 <> 06 "Deceased") and TRFLG58 <> 1, Call **Tracing Information**
IF TRFLG58 = 1 and if not last member, return to **"Previous" Roster 1**, once the Roster is complete, call **Thank you 1**, then invoke outcome code rules

Institution

?INST_Q01 **What is the name of the institution?**

_____
(80 spaces)

INST_Q02 **What is the address of the institution?**

Call the SLID Contact Address block (see Appendix 1).

END_BLOCK
Set HHINFO.MEMTYP59 to 7

Tracing Information

?TRA_Q01 **Can you give me an address for [respondent name]?**

1	Yes	
2	No	(Go to TRA_Q03)
	DK, R	(Go to TRA_Q03)

TRA_Q02 **What is the address for [respondent name]?**

Call the SLID Address block (see Appendix 1).

?TRA_Q03 **Can you give me a telephone number for [respondent name]?**
INTERVIEWER: If respondent provides an overseas telephone number, answer No to this question.

1	Yes	
2	No	(Go to TRA_Q05)
	DK, R	(Go to TRA_Q05)

TRA_Q04 **What is the telephone number for [respondent name], including the area code?**

Call the North American Telephone block (see Appendix 1).

TRA_Q05 **Is there any other information that you can give me to help find [respondent name]?**
INTERVIEWER: Enter any other tracing information (such as employer name or phone number).
Press <Enter> to continue.

_____
(147 spaces)

END_BLOCK
Set HHINFO.MEMTYP59 to 8

If there are household members with HHINFO.MEMTYP59 = 0, call **"Ghost" Roster**
Otherwise, call **"Other" Roster 2**

"Ghost" Roster

?RS_Q03 **Does anyone else now live or stay here?**

1	Yes	
2	No	(Go to END_BLOCK)
	DK, R	(Go to END_BLOCK)

GHO_Q01 **What are the names of the other people who live or stay here?**

?RES_Q01 INTERVIEWER: Have any of these people returned?
This screen displays confidential information. DO NOT READ GREYED OUT NAMES ALOUD. To do so is a breach of confidentiality. Let the respondent provide you with the names.
Does [respondent name] still live or stay in this household?
1 Yes
2 No
(Refuse/ Don't know are not allowed)

? First Name INTERVIEWER: Have any of these people returned?
This screen displays confidential information. DO NOT READ GREYED OUT NAMES ALOUD. To do so is a breach of confidentiality. Let the respondent provide you with the names.
Enter or update the first name.
(Refuse/ Don't know/Null are not allowed)

?Last Name INTERVIEWER: Have any of these people returned?
This screen displays confidential information. DO NOT READ READ GREYED OUT NAMES ALOUD. To do so is a breach of confidentiality. Let the respondent provide you with the names.
Enter or update the last name.
(Refuse/ Don't know/Null are not allowed)

A list of all ghost members for the household appears on the screen. If a ghost member has returned, set the Household Member Code to 5.

END_BLOCK

***If a ghost member has returned, set HHINFO.MEMTYP59 to 5 for each "Returner".

Call **"Other" Roster 2**

"Other" Roster 2

?RS_Q05 **Does anyone else now live or stay here?**

1	Yes	Set HHINFO.MEMTYP59 to 6
2	No	(Go to END_BLOCK)
	DK, R	(Go to END_BLOCK)

OTH2_Q01 **What are the names of the other people who live or stay here?**

?First Name INTERVIEWER: Add a person only if he/she has no other usual residence elsewhere.
Enter the first name.

To delete a name, replace the first name with *.
To continue, go to the blank line at the end of roster and press <Enter>.
(Refuse/ Don't know/Null are not allowed)

?Last Name — INTERVIEWER: Add a person only if he/she has no other usual residence elsewhere.
Enter the last name.
To delete a name, replace the first name with *.
To continue, go to the blank line at the end of roster and press <Enter>.
(Refuse/ Don't know/Null are not allowed)

END_BLOCK

If MEMTYP59 = 5 "Returner" or 6 "Joiner", call **Joiners**

Joiners

JOI_C01 — If Household Member Code = 5 "Returner", go to JOI_Q03.

JOI_C02 — Initialize the temporary variable that contains the age filled in JOI_Q02 to 1.

JOI_Q02 — **Is [respondent name] a child less than [age]?**

1	Yes	(Go to END_BLOCK)
2	No	

?JOI_Q03 — **Did [respondent name] live at this address at the beginning of [text month] [year]?**

1	Yes	(Go to END_BLOCK)
2	No	
	DK, R	(Go to END_BLOCK)

?JOI_Q04 — **When did he/she move in?**

Call the Date block (see Appendix I).

Hard range: minimum: January 1 [reference year.]
maximum: current system date

?JOI_Q05 — **In what province or territory was he/she living before moving to this address?**

10	Newfoundland and Labrador	48	Alberta
11	Prince Edward Island	59	British Columbia
12	Nova Scotia	60	Yukon
13	New Brunswick	61	Northwest Territories
24	Quebec	62	Nunavut
35	Ontario	76	U.S.A.
46	Manitoba	77	Outside of Canada and U.S.A.
47	Saskatchewan		

END_BLOCK

***If last member, return to **"Other" Roster 2** First Name, to prompt for additional members.

Once the Roster (**"Previous" Roster 1**, **"Ghost" Roster**, **"Other" Roster 2**) is complete,
If RL_Q01 = 04, Set HHINFO.MEMTYP59 to 1

6. Demographic module

Only members with a MEMTYP59 of 1, 5 or 6 are asked demographic questions.
Throughout the Demographics questions, if there is only one person in the household roster the questions should appear with the word "your" rather than the respondent's name.

Call **Age With Confirmation**

Age With Confirmation

AWC_C01 If day, month or year of birth is blank or DK/R, or age field is blank, go to AWC_Q02.

?AWC_Q01 **We recorded [respondent name]'s date of birth as [text month of birth] [day of birth], [year of birth]. Is this correct?**

1 Yes (Go to END_BLOCK)
2 No
(Refuse/Don't know are not allowed)

?AWC_Q02 **What is [respondent name]'s date of birth?**

Call the Date block (see Appendix 1).

AWC_E02A If the year entered in AWC_Q02 is greater than the survey's reference year (refyear), go to END_BLOCK and set AWC_Q04 to 0.

AWC_E02B If DK/R is entered in either MONTH or YEAR for AWC_Q02, go to AWC_Q04. If DAY is DK/R and MONTH and YEAR contain valid information and MONTH = [current month], go to AWC_Q04. If the entered date of birth is not different from the feedback date of birth, go to END_BLOCK.

?AWC_Q03 **So [respondent name]'s age on [reference date] was [calculated age]. Is that correct?**
INTERVIEWER: Date of birth is [text month of birth] [day of birth], [year of birth].

1 Yes (Go to AWC_E04)
2 No, return and correct date of birth
3 No, collect age (Go to AWC_Q04)
(Refuse/Don't know are not allowed)

?AWC_Q04 **What is [respondent name]'s age?**

|_|_| Age in years
(MIN: 0) (MAX: 130)

AWC_E04 If the entered age is different by more than three (3) years from the feedback age, pop up a soft edit with the following text: "The respondent's age has been

updated. Select <Suppress> to accept the answer and continue or <Goto> to return and correct."
Otherwise, go to END_BLOCK

END_BLOCK

Call **Sex**

Sex

?SEX_Q01 INTERVIEWER: Enter [respondent name]'s sex.
If necessary, ask: **(Is [respondent name] male or female?)**

1 Male
2 Female
(Refuse/Don't know are not allowed)

SEX_E01 If the entered sex is different from the feedback sex, pop up a soft edit with the following text: "The respondent's sex has been updated. Select <Suppress> to accept the answer and continue or <Goto> to return and correct."
Otherwise, go to END_BLOCK.

END_BLOCK

If age > 15, call **Marital Status With Confirmation**
Otherwise, set MSWC_Q02 to 06 "single, never married" and go to END_BLOCK.

Marital Status With Confirmation

MSWC_C01 If marital status field is blank or DK/R, go to MSWC_Q02.

MSWC_Q01 **We recorded [respondent name]'s marital status as [marital status]. Is this correct?**

1 Yes (Go to END_BLOCK)
2 No
DK, R (Go to END_BLOCK)

?MSWC_Q02 **What is [respondent name]'s marital status? Is [he/she]:**
INTERVIEWER: Read categories to respondent.

01 **... married?**
02 **... living common-law?**
03 **... widowed?**
04 **... separated?**
05 **... divorced?**
06 **... single, never married?**

END_BLOCK

If MSWC_Q01 = No, Set HHINFO.RELFLG58 to 1 then call **Marital Status Change**
Otherwise, if not last member, go to the next member until all members are complete. If demographics are complete for all members:
If there is more than one person in the household and (TRFLG58 1 and HHINFO.RELFLG58 = 1), CALL **Relationship Without Confirmation**
Otherwise, call **Cai Shut-Off**

Marital Status Change

?MSC_Q01 **When did [respondent name]'s marital status change?**
INTERVIEWER: Date must be January 1, [reference year] or after.

Call the Date block (see Appendix 1).

END_BLOCK

If not last member, go to next member until all members are complete.
If demographics are complete for all members:
If there is more than one person in the household and TRFLG58 <>1 and HHINFO.RELFLG58 = 1, call **Relationship Without Confirmation**
Otherwise, call **Cai Shut-Off**

7. Relationship module

Relationship Without Confirmation

?RNC_Q1 **What is the relationship of:** [respondent name] [(Sex, Age)]
to: [respondent name]? [(Sex, Age)]

01	Husband/Wife	
02	Common-law partner	
03	Father/Mother	(Go to RNC_Q2A)
04	Son/Daughter	(Go to RNC_Q2B)
05	Brother/Sister	(Go to RNC_Q2C)
06	Foster father/mother	
07	Foster son/daughter	
08	Grandfather/mother	
09	Grandson/daughter	
10	In-law	(Go to RNC_Q2D)
11	Other related	(Go to RNC_Q2E)
12	Unrelated	(Go to RNC_Q2F)

?RNC_Q2A What is the relationship of: [respondent name] [(Sex, Age)]
to: [respondent name]? [(Sex, Age)]

Is that a(n):

1 **... birth father/mother?**
2 **... step father/mother?**
3 **... adoptive father/mother?**

?RNC_Q2B What is the relationship of: [respondent name] [(Sex, Age)]
to: [respondent name]? [(Sex, Age)]

Is that a(n):

1 **... birth son/daughter?**
2 **... step son/daughter?**
3 **... adopted son/daughter?**

?RNC_Q2C What is the relationship of: [respondent name] [(Sex, Age)]
to: [respondent name]? [(Sex, Age)]

Is that a(n):

1 **... full brother/sister?**
2 **... half brother/sister?**
3 **... step brother/sister?**
4 **... adopted brother/sister?**
5 **... foster brother/sister?**

?RNC_Q2D What is the relationship of: [respondent name] [(Sex, Age)]
to: [respondent name]? [(Sex, Age)]

Is that a(n):

1 **... father/mother-in-law?**
2 **... son/daughter-in-law?**
3 **... brother/sister-in-law?**
4 **... other in-law?**

?RNC_Q2E What is the relationship of: [respondent name] [(Sex, Age)]
to: [respondent name]? [(Sex, Age)]

Is that a(n):

1 **... uncle/aunt?**
2 **... cousin?**
3 **... nephew/niece?**
4 **... other relative?**

?RNC_Q2F What is the relationship of: [respondent name] [(Sex, Age)]
to: [respondent name]? [(Sex, Age)]

Is that a(n):

1 **... boyfriend/girlfriend?**
2 **... room-mate?**
3 **... other?**

END_BLOCK

Once relationships are completed for each member, call **CAI Shut-Off**

CAI Shut-Off

?CAI_SO INTERVIEWER: This is the end of the component. Return to previously answered questions to make any necessary corrections, or select <Exit> to exit the component.

1 Exit

END_BLOCK

8. Exit component

Outcome Code

OC_C01 If all components are complete, set a Final Outcome Code of 70 "Fully complete" and go to END_BLOCK.

?OC_N01 INTERVIEWER: Is the case in-progress or final?

1 In-Progress
2 Final (Go to OC_N03)
(Refuse/Don't know are not allowed)

OC_N02 INTERVIEWER: Assign the appropriate in-progress outcome code.

11 No one home / No answer
12 Regular busy signal
13 Answering machine or service - no message left
14 Answering machine or service - message left
15 Call screened / blocked / forwarded
18 Interview prevented due to weather conditions
20 Absent for duration of survey
21 Interview requested in other official language
22 Language barrier (not official language)
23 Interview suspended / interrupted
24 Soft appointment: call-back required
25 Hard appointment; call-back required
26 Verification of survey requested
28 Request for interview by another interviewer
29 Request for personal interview
30 Tracing required
38 Tracing source appointment
63 Already interviewed for this survey
71 Partially completed
80 Refusal
81 Refusal soft appointment; call back required
90 Unusual / Special circumstances
(Refuse/Don't know are not allowed)

Go to END_BLOCK

OC_N03 INTERVIEWER: Assign the appropriate final outcome code.

11 No one home / No answer
15 Call screened / blocked / forwarded
17 No phone
18 Interview prevented due to weather conditions
20 Absent for duration of survey
22 Language barrier (not official language)
29 Request for personal interview
36 Unable to trace
57 Moved outside Canada
60 Institutionalized
63 Already interviewed for this survey
64 Deceased
66 Sample overlap

71 Partially completed
80 Refusal
90 Unusual / Special circumstances
(Refuse/Don't know are not allowed)

OC_C04 If Final Outcome Code = 80 "Refusal", go to OC_N04. If Final Outcome Code = 90 "Unusual/Special circumstances", go to OC_N05. Otherwise, go to END_BLOCK.

?OC_N04 INTERVIEWER: Record the reason for the refusal.

01 Dangerous / rude attitude
02 Won't answer the door
03 Not interested / doesn't want to participate
04 Doesn't want to be disturbed
05 Doesn't have the time
06 Against the government or Statistics Canada
07 Doesn't believe in or want to hear about statistics
08 Doesn't believe in or want to hear about surveys
09 Recently completed a survey (doesn't want to again)
10 Doesn't believe the info is secure (confidentiality)
11 Doesn't want to give personal information
12 Says not obligated / wants legal proof
13 Can get info somewhere else (e.g. Canada Revenue Agency)
14 Adamant refusal (no reason, e.g., shuts the door or hangs up the phone)
15 Doesn't want to continue the survey (no more follow-ups)
16 Same household, refusal maintained (for follow-ups only)
17 Why me? Tells you to choose someone else
18 Other - Specify
(Refuse/Don't know are not allowed)

OC_C04A If not 18 "Other -Specify", go to END_BLOCK.

?OC_S04 INTERVIEWER: Specify.

_____
(80 spaces)

?OC_N05 INTERVIEWER: Record the reason for the non-interview.

1 Illness or death in family
2 Recovering from natural disaster
3 Other - Specify
(Refuse/Don't know/Null are not allowed)

OC_C05 If not 3 "Other -Specify", go to END_BLOCK.

?OC_ S05 INTERVIEWER: Specify.

_____
(80 spaces)
(Refuse/Don't know/Null are not allowed)

END_BLOCK

If OC_N03 = 70 "Fully Complete" (assigned by the system) or OC_N03 = 71 "Partially Complete":

If household is in its final year of SLID (wave 6), call **Thank You**
Otherwise call **Future Contact Introduction**

Future Contact Introduction

FC_R01 **As part of this study, we will need to get in touch in the future.**
INTERVIEWER: Press <Enter> to continue.

END_BLOCK

Call **Household Contact**

Household Contact

HC_Q01 **Who would be the best person to contact?**
INTERVIEWER: Select name from list and press <Enter> to continue.
Previous response was [respondent name].

END_BLOCK

Call **Expect to Move**

Expect to Move

?EM_Q01 **Are [you/you or anyone else in your household] planning to move in the near future?**

1	Yes	
2	No	(Go to END_BLOCK)
	DK, R	(Go to END_BLOCK)

EM_Q02 **What is the new address?**

Call the Address block (see Appendix 1).

END_BLOCK

Call **Contact 1**

Contact 1

CON1_RINT **In case you move or change telephone numbers, it would be helpful if you could provide the name, telephone number and address of a relative or a friend who could help us to contact your household.**

INTERVIEWER: Press <Enter> to continue.

CON1_Q01 **I want to emphasize that Statistics Canada will contact this person only if there are difficulties in reaching you.**

FNAME INTERVIEWER: Enter the first name.

If DK or R is entered, go to CONFNAME. Otherwise, go to Last Name

CONFNAME INTERVIEWER: Do you wish to skip the remaining contact fields?

1 Yes
2 No
(Refuse/Don't know are not allowed)

If "Yes" is selected, fill contact fields with DK or R (based on the response to FNAME) and go to END_BLOCK.

LNAME INTERVIEWER: Enter the last name.

CON1_Q02 **What is the telephone number for [name of first contact], including the area code?**

Call the North American Telephone block (see Appendix 1).

CON1_Q03 **What is the address for [name of first contact]?**

Call the SLID Contact Address block (see Appendix 1).

END_BLOCK

IF Contact 1 <> DK/R call **Contact 2**

Contact 2

CON2_Q01 **Is there someone else we could call to help us contact you? Again, Statistics Canada will contact this person only if there are difficulties in reaching you and then only to obtain your new address and telephone number.**

FNAME INTERVIEWER: Enter the first name.

If DK or R is entered, go to CONFNAME. Otherwise, go to Last Name

CONFNAME INTERVIEWER: Do you wish to skip the remaining contact fields?

1 Yes
2 No
(Refuse/Don't know are not allowed)

LNAME INTERVIEWER: Enter the last name.

CON2_Q02 **What is the telephone number for [name of second contact], including the area code?**

Call the North American Telephone block (see Appendix 1).

CON2_Q03 **What is the address for [name of second contact]?**

Call the SLID Contact Address block (see Appendix 1).

END_BLOCK

Call **Thank You**

Thank You

TY_C01 If household is in its final year of SLID (wave 6), go to TY_R02. Otherwise, go to TY_R01.

TY_R01 **Thank you for taking the time to participate in the Survey of Labour and Income Dynamics. Have a nice day/evening.**
INTERVIEWER: Press <Enter> to continue.

Go to END_BLOCK.

TY_R02 **This was your final interview for the Survey of Labour and Income Dynamics. Thank you for your participation.**
INTERVIEWER: Press <Enter> to continue.

END_BLOCK

Call **CAI Shut Off**

CAI Shut-Off

?CAI_SO INTERVIEWER: This is the end of the component. Return to previously answered questions to make any necessary corrections, or select <Exit> to exit the component.

1 Exit

END_BLOCK

If Final Outcome Code = 80 "Refusal" and level is Senior or PM, call **Action Code**
If Final Outcome Code = 80 "Refusal" and level is Interviewer, set Action Code to 0

Action Code

?AC_N01 INTERVIEWER: Do you wish to assign an action code to this case?

1 Yes
2 No (Set Action Code to 0 "Proceed to interview" and go to END_BLOCK)
(Refuse/Don't know are not allowed)

AC_N02 INTERVIEWER: Select the action code to be assigned to the case.

0 Proceed to interview
1 Attempt to interview - letter sent
2 Attempt to interview - respondent contacted
3 Do not interview again unless complete change in household membership
4 Do not interview again under any circumstances
5 Retain in RO
(Refuse/Don't know are not allowed)

AC_E02 If AC_N02 = 3 or 5, pop up a hard edit with the following text: "This code cannot be assigned as an action code for SLID.".

END_BLOCK

9. Tracing component

Cases will be sent to the Tracing group as a result of the answers given to certain questions in the Entry module.

Tracing required for household
A household will be sent to tracing if the interviewer is unable to make contact with the respondents after several tries or when someone tells them the household has moved.

If, after many attempts, the answer to CN_N02 (Have you made contact?) is 'No' and the interviewer assigns an in-progress code of 30 (tracing required), the case will be sent to the Tracing group with the original sample identification number.

If the answer to SL_Q01 (Do any of the following people still live or stay in this household?) is 'No', the system automatically assigns an in-progress code of 30 (tracing required) and the case is sent to the Tracing group with the original sample identification number.

Tracing required for mover(s)
Each time one or more, but not all, household members move from a household, a new household containing these movers is created.

If the answer to RES_Q01 (Do the following people still live or stay in this household?) is 'No' for one or more household members, the reason for the move, the date of the move, the telephone number and address of the mover, and any other pertinent information will be asked. Once the application has exited the Entry component (i.e. all demographic and relationship information for the remaining members has been collected), a new household with a new sample identification number will be generated for the member(s) who have left and will automatically be sent to the Tracing group by the system.

All persons who have moved out of the household are moved together to form a case for tracing. During later contact with those members, it will be determined if they all live in one household or if additional households (cases) need to be created.

Each case will contain the following information
The original Case ID, phone number and address will appear at the top of the screen in the case of a household move. For movers in a newly created household, the new Case ID, previous address and previous phone number will appear.

A Members list will contain the name(s) of the new household member(s) with the old household members appearing as ghosts. Demographic information will also appear for all members (age, sex, marital status and member status).

Trace Sources are listed which contain the contact names and addresses collected during previous interviews, along with other trace sources which were added during tracing in previous years. The most recent source for movers, "prev hhld", consists of the tracing information collected in the Entry module of the recent interview with the last household. Interviewers may also add new trace sources resulting from information obtained either through one of the other sources or through new research (i.e. local operator, post office, phone book, etc.).

A tracing interview is conducted with questions designed to lead the interviewer through an interview with the source or possibly the respondent. The results of the interview will be assigned automatically and will be one of five: Dead end; New lead; Appointment; Call back required; or Survey which will load the SLID application so that the interview can be completed.

10. Edits

Reason moved (RM_Q01)

RM_E01A If the feedback age of the longitudinal respondent is less than 16 and "Change in marital status (got married/separated)" is selected as the reason the respondent moved, pop up a soft edit with the following text: "The category 'Change in marital status (got married/separated)' has been selected for a household member less than 16 years old. Select <Suppress> to accept the answer and continue or <Goto> to retun and correct."

RM_E01B If the feedback age of the longitudinal respondent is less than 15 and "Job-related reasons" is selected as the reason the respondent moved, pop up a soft edit with the following text: "The category 'Job-related reasons' has been selected for a household member less than 15 years old. Select <Suppress> to accept the answer and continue or <Goto> to return and correct."

RM_E01C If the feedback age of the longitudinal respondent is 19 or more and "Joint custody to live with other parent" is selected as the reason the respondent moved, pop up a soft edit with the following text: "The category 'Joint custody to live with other parent' has been selected for a household member 19 years of age or older. Select <Suppress> to accept the answer and continue or <Goto> to return and correct."

RM_E01D If the feedback age of the longitudinal respondent is less than 15 and "Personal study-related reason" is selected as the reason the respondent moved, pop up a soft edit with the following text: "The category 'Personal study-related reason' has been selected for a household member less than 15 years old. Select <Suppress> to accept the answer and continue or <Goto> to return and correct." «

RM_E01E If the feedback age of the longitudinal respondent is 18 or more and "In foster care" is selected as the reason the respondent moved, pop up a soft edit with the following text: "The category 'In foster care' has been selected for a household member 18 years of age or older. Select <Suppress> to accept the answer and continue or <Goto> to return and correct."

Reason left (RL_Q01)

RL_E01 If TRFLG58 = 1 and (RL_Q01 = 01 or 02 or 03 or 04 or 08, 09, 10 or 11), then pop up a hard edit with the following message: "This reason cannot be assigned to a member who has been institutionalized for 6 months or more, is deceased or has moved outside Canada."

RL_E01A If the feedback age of the longitudinal respondent is less than 16 and "Change in marital status (got married/separated)" is selected as the reason the respondent moved, pop up a soft edit with the following text: "The category 'Change in marital status (got married/separated)' has been selected for a household member less than 16 years old. Select <Suppress> to accept the answer and continue or <Goto> to return and correct."

RL_E01B If the feedback age of the longitudinal respondent is less than 15 and "Job-related reasons" is selected as the reason the respondent moved, pop up a soft edit with the following text: "The category 'Job-related reasons' has been selected for a household member less than 15 years old. Select <Suppress> to accept the answer and continue or <Goto> to return and correct."

RL_E01C If the feedback age of the longitudinal respondent is 19 or more and "Joint custody to live with other parent" is selected as the reason the respondent

moved, pop up a soft edit with the following text: "The category 'Joint custody to live with other parent' has been selected for a household member 19 years of age or older. Select <Suppress> to accept the answer and continue or <Goto> to return and correct."

RL_E01D — If the feedback age of the longitudinal respondent is less than 15 and "Personal study-related reason" is selected as the reason the respondent moved, pop up a soft edit with the following text: "The category 'Personal study-related reason' has been selected for a household member less than 15 years old. Select <Suppress> to accept the answer and continue or <Goto> to return and correct." «

RL_E01E — If the feedback age of the longitudinal respondent is 18 or more and "In foster care" is selected as the reason the respondent moved, pop up a soft edit with the following text: "The category 'In foster care' has been selected for a household member 18 years of age or older. Select <Suppress> to accept the answer and continue or <Goto> to return and correct."

Date moved (MOV_Q01)

MOV_E01A — If the date entered is before January 1 [reference year], pop up a hard edit with the following text: "Date cannot be before January 1, [reference year]. Please return and correct."

MOV_E01B — If the date entered is after the current/system date, pop up a hard edit with the following text: "Date cannot be after current/system date. Please return and correct."

Ghost roster

GHO_E01 — If both first name and last name is updated in First Name & Last Name, pop up a hard edit with the following text: "Both the first and last name of a ghost member cannot be changed. If adding a new member, go back and enter the name on the next blank line."

GHO_E01A — If the first name is updated in First Name, pop up a soft edit with the following text: "This is a ghost member. Are you sure you want to change the first name? If adding a new member, go back and enter the name on the next blank line."

GHO_E01B — If the last name is updated in Last Name, pop up a soft edit with the following text: " This is a ghost member. Are you sure you want to change the last name? If adding a new member, go back and enter the name on the next blank line."

Other Roster 2

OTH2_E01 — If no names are entered, pop up a hard edit with the following text: "No names were entered. Return to the roster and enter at least one name, or return to RS_Q05 and change the answer to 'No'."

JOI_Q04

JOI_E04 — If the date entered is after the current system date, pop up a hard edit with the following text: "Date cannot be after [current system date]. Please return and correct."

Age with confirmation (AWC_Q02)

AWC_E02A — If the entered year is more than 130 years before the current year, pop up a hard edit with the following text: "Year cannot be before [current year - 130]. Please return and correct."

AWC_E02B If the year entered is after the current system date, pop up a hard edit with the following text: "Date cannot be after [current system date]. Please return and correct."

Age with confirmation (AWC_Q03)

AWC_E03 If the response is 2 "No, return and correct date of birth", pop up a hard edit with the following text: "Return to AWC_Q02 and correct the date of birth."

Marital status change (MSC_Q01)

MSC_E01A If the date entered is before January 1, [reference year], date, pop up a hard edit with the following text: "Date cannot be before January 1, [reference year]. Please return and correct."

MSC_E01B If the date entered is after the current system date, pop up a hard edit with the following text: "Date cannot be after [current system date]. Please return and correct."

Relationship without confirmation (RNC_Q1)

RNC_E1A If the age of one or both of the respondents is less than 16 and "Husband/Wife" is selected as the relationship, pop up a soft edit with the following text: "The category "Husband/Wife" has been selected for a household member less than 16 years old. Select <Suppress> to accept the answer and continue or <Goto> to return and correct."

RNC_E1C If the marital status of one or both of the respondents is not "Married" and "Husband/Wife" is selected as the relationship, pop up a soft edit with the following text: "The category "Husband/Wife" has been selected for household members who are not married. Select <Suppress> to accept the answer and continue or <Goto> to return and correct."

RNC_E1D If the age of one or both of the respondents is less than 16 and "Common-law partner" is selected as the relationship, pop up a soft edit with the following text: "The category "Common-law partner" has been selected for a household member less than 16 years old. Select <Suppress> to accept the answer and continue or <Goto> to return and correct."

RNC_E1F If the marital status of one or both of the respondents is not "Living common-law" and "Common-law partner" is selected as the relationship, pop up a soft edit with the following text: "The category "Common-law partner" has been selected for household members who are not living common-law. Select <Suppress> to accept the answer and continue or <Goto> to return and correct."

RNC_E1G If the age of the primary respondent (i.e., the first person in the question) is less than 12 and "Father/Mother" is selected as the relationship, pop up a soft edit with the following text: "The category "Father/Mother" has been selected. [Primary respondent name] is less than 12 years old. Select <Suppress> to accept the answer and continue or <Goto> to return and correct."

RNC_E1H If the age of the secondary respondent (i.e., the second person in the question) is less than 12 and "Son/Daughter" is selected as the relationship, pop up a soft edit with the following text: "The category "Son/daughter" has been selected. [Secondary respondent name] is less than 12 years old. Select <Suppress> to accept the answer and continue or <Goto> to return and correct."

RNC_E1I If the age of the primary respondent (i.e., the first person in the question) and the age of the secondary respondent (i.e., the second person in the question) are

different by more than 34 years and "Brother/Sister" is selected as the relationship, pop up a soft edit with the following text: "The category "Brother/Sister" has been selected for household members different in age by more than 34 years. Select <Suppress> to accept the answer and continue or <Goto> to return and correct."

RNC_E1J — If the age of the primary respondent (i.e., the first person in the question) is less than 18 and "Foster father/mother" is selected as the relationship, pop up a hard edit with the following text: "The category "Foster father/mother" cannot be selected. [Primary respondent name] is less than 18 years old. Please return and correct."

RNC_E1K — If the age of the secondary respondent (i.e., the second person in the question) is more than 17 and "Foster father/mother" is selected as the relationship, pop up a hard edit with the following text: "The category "Foster father/mother" cannot be selected. [Secondary respondent name] is more than 17 years old. Please return and correct."

RNC_E1L — If the age of the primary respondent (i.e., the first person in the question) is more than 17 and "Foster son/daughter" is selected as the relationship, pop up a hard edit with the following text: "The category "Foster son/daughter" cannot be selected. [Primary respondent name] is more than 17 years old. Please return and correct."

RNC_E1M — If the age of the secondary respondent (i.e., the second person in the question) is less than 18 and "Foster son/daughter" is selected as the relationship, pop up a hard edit with the following text: "The category "Foster son/daughter" cannot be selected. [Secondary respondent name] is less than 18 years old. Please return and correct."

RNC_E1N — If the age of the primary respondent (i.e., the first person in the question) is less than 24 and "Grand father/mother" is selected as the relationship, pop up a soft edit with the following text: "The category "Grandfather/mother" has been selected. [Primary respondent name] is less than 24 years old. Select <Suppress> to accept the answer and continue or <Goto> to return and correct."

RNC_E1O — If the age of the primary respondent (i.e., the first person in the question) is less than the age of the secondary respondent (i.e., the second person in the question) and "Grand father/mother" is selected as the relationship, pop up a soft edit with the following text: "The category "Grandfather/mother" has been selected. [Primary respondent name] is younger than [secondary respondent name]. Select <Suppress> to accept the answer and continue or <Goto> to return and correct."

RNC_E1P — If the age of the primary respondent (i.e., the first person in the question) and the age of the secondary respondent (i.e., the second person in the question) are different by less than 25 years and "Grand father/mother" is selected as the relationship, pop up a soft edit with the following text: "The category "Grand[father/mother" has been selected for household members different in age by less than 25 years. Select <Suppress> to accept the answer and continue or <Goto> to return and correct."

RNC_E1Q — If the age of the secondary respondent (i.e., the second person in the question) is less than 24 and "Grand son/daughter" is selected as the relationship, pop up a soft edit with the following text: "The category "Grandson/daughter" has been selected. [Secondary respondent name] is less than 24 years old. Select <Suppress> to accept the answer and continue or <Goto> to return and correct."

RNC_E1R If the age of the secondary respondent (i.e., the second person in the question) is less than the age of the primary respondent (i.e., the first person in the question) and "Grand son/daughter" is selected as the relationship, pop up a soft edit with the following text: "The category "Grandson/daughter" has been selected. [Secondary respondent name] is younger than [primary respondent name]. Select <Suppress> to accept the answer and continue or <Goto> to return and correct."

RNC_E1S If the age of the primary respondent (i.e., the first person in the question) and the age of the secondary respondent (i.e., the second person in the question) are different by less than 25 years and "Grand son/daughter" is selected as the relationship, pop up a soft edit with the following text: "The category "Grandson/daughter" has been selected for household members different in age by less than 25 years. Select <Suppress> to accept the answer and continue or <Goto> to return and correct."

Relationship without confirmation (RNC_Q2A)

RNC_E2AA If the age of the primary respondent (i.e., the first person in the question) is less than the age of the secondary respondent (i.e., the second person in the question) and "Birth father/mother" is selected as the relationship, pop up a hard edit with the following text: "The category "Birthfather/mother" has been selected. [Primary respondent name] is younger than [secondary respondent name]. Please return and correct."

RNC_E2AB If the age of the primary respondent (i.e., the first person in the question) is less than 15 years more than the age of the secondary respondent (i.e., the second person in the question) and "Birth father/mother" is selected as the relationship, pop up a soft edit with the following text: "The category "Birth father/mother" has been selected for household members different in age by less than 15 years. Please confirm." Select <Suppress> to accept the answer and continue or <Goto> to return and correct."

RNC_E2AC If the sex of the primary respondent (i.e., the first person in the question) is "Female" and the age of the primary respondent is more than 50 years more than the age of the secondary respondent (i.e., the second person in the question) and "Birth father/mother" is selected as the relationship, pop up a soft edit with the following text: "The category "Birth father/mother" has been selected for household members different in age by more than 50 years. Select <Suppress> to accept the answer and continue or <Goto> to return and correct."

RNC_E2AD If the age of the primary respondent (i.e., the first person in the question) is less than 15 and "Step father/mother" is selected as the relationship, pop up a soft edit with the following text: "The category "Step father/mother" has been selected. [Primary respondent name] is less than 15 years old. Select <Suppress> to accept the answer and continue or <Goto> to return and correct."

RNC_E2AE If the age of the primary respondent (i.e., the first person in the question) is less than 18 and "Adoptive father/mother" is selected as the relationship, pop up a hard edit with the following text: "The category "Adoptive father/mother" cannot be selected. [Primary respondent name] is less than 18 years old. Please return and correct."

RNC_E2AF If the age of the primary respondent (i.e., the first person in the question) is less than the age of the secondary respondent (i.e., the second person in the question) and "Stepfather/mother" is selected as the relationship, pop up a soft edit with

the following text: "The category "Stepfather/mother" has been selected. [Primary respondent name] is younger than [secondary respondent name]. Select <Suppress> to accept the answer and continue or <Goto> to return and correct."

Relationship without confirmation (RNC_Q2B)

RNC_E2BA If the age of the secondary respondent (i.e., the second person in the question) is less than the age of the primary respondent (i.e., the first person in the question) and "birth son/daughter" is selected as the relationship, pop up a hard edit with the following text: "The category "birth son/daughter" has been selected. [Secondary respondent name] is younger than [primary respondent name]. Please return and correct."

RNC_E2BB If the age of the secondary respondent (i.e., the second person in the question) is less than 15 years more than the age of the primary respondent (i.e., the first person in the question) and "Birth son/daughter" is selected as the relationship, pop up a soft edit with the following text: "The category "Birth son/daughter" has been selected for household members different in age by less than 15 years. Select <Suppress> to accept the answer and continue or <Goto> to return and correct.

RNC_E2BC If the sex of the secondary respondent (i.e., the second person in the question) is "Female" and the age of the secondary respondent is more than 50 years more than the age of the primary respondent (i.e., the first person in the question) and "birth son/daughter" is selected as the relationship, pop up a soft edit with the following text: "The category "Birth son/daughter" has been selected for household members different in age by more than 50 years. Select <Suppress> to accept the answer and continue or <Goto> to return and correct."

RNC_E2BD If the age of the secondary respondent (i.e., the second person in the question) is less than 15 and "Step son/daughter" is selected as the relationship, pop up a soft edit with the following text: "The category "Step son/daughter" has been selected. [Secondary respondent name] is less than 15 years old. Select <Suppress> to accept the answer and continue or <Goto> to return and correct."

RNC_E2BE If the age of the secondary respondent (i.e., the second person in the question) is less than 18 and "Adopted son/daughter" is selected as the relationship, pop up a hard edit with the following text: "The category "Adopted son/daughter" cannot be selected. [Secondary respondent name] is less than 18 years old. Please return and correct."

RNC_E2BF If the age of the secondary respondent (i.e., the second person in the question) is less than the age of the primary respondent (i.e., the first person in the question) and "step son/daughter" is selected as the relationship, pop up a soft edit with the following text: "The category "step son/daughter" has been selected. [Secondary respondent name] is younger than [primary respondent name]. Select <Suppress> to accept the answer and continue or <Goto> to return and correct."

Relationship without confirmation (RNC_Q2C)

RNC_E2C If the age of the primary respondent (i.e., the first person in the question) and the age of the secondary respondent (i.e., the second person in the question) are more than 17 and "Foster brother/sister" is selected as the relationship, pop up a hard edit with the following text: "The category "Foster brother/sister" cannot be selected for household members more than 17 years old. Please return and correct."

Appendix 1
Invoked question blocks

Address block

?NUM

INTERVIEWER: Enter the civic number.
If necessary, ask: **(What is the civic number?)**

_____
(10 spaces)

If DK or R is entered, go to CONFNUM. Otherwise go to STREET.

?CONFNUM

INTERVIEWER: Do you wish to skip the remaining address fields?

1 Yes
2 No
(Refuse/Don't know are not possible answers)

If "Yes", fill address fields with DK or R and go to END_BLOCK.

STREET

INTERVIEWER: Enter the street name.
If necessary, ask: **(What is the street name?)**

_____
(50 spaces)
(Refuse/Don't know are not possible answers)

?APT

INTERVIEWER: Enter the apartment number.
If necessary, ask: **(What is the apartment number?)**

_____
(10 spaces)

CITY

INTERVIEWER: Enter the city, town, village or municipality.
If necessary, ask: **(What is the city, town, village or municipality?)**

_____
(30 spaces)
(Refuse/Don't know/Null are not possible answers)

?PC

INTERVIEWER: Enter only a Canadian postal code.
If necessary, ask: **(What is the postal code?)**

_____
(6 spaces)

If the first digit of the postal code is "X", go to PROV
If null, Refuse, Don't know, go to PROV
Otherwise, go to CONFPROV

?CONFPROV

INTERVIEWER: Confirm that the [province/territory] is [province or territory based on postal code].

If necessary, ask: **(So the [province/territory] is [province or territory based on postal code]?)**

1	Yes	(Go to END_BLOCK)
2	No	
	(Refuse/Don't know are not possible answers)	

Assignment of province/territory based on first letter of postal code:

A	Newfoundland and Labrador	R	Manitoba
C	Prince Edward Island	S	Saskatchewan
B	Nova Scotia	T	Alberta
E	New Brunswick	V	British Columbia
G, H, J	Quebec	Y	Yukon
K ,L, M, N, P	Ontario		

PROV

INTERVIEWER: Select the province or territory.
If necessary, ask: **(What is the province or territory?)**

10	Newfoundland and Labrador	48	Alberta
11	Prince Edward Island	59	British Columbia
12	Nova Scotia	60	Yukon
13	New Brunswick	61	Northwest Territories
24	Quebec	62	Nunavut
35	Ontario	76	U.S.A.
46	Manitoba	77	Outside of Canada and U.S.A.
47	Saskatchewan		
	(Refuse/Don't know are not possible answers)		

END_BLOCK

Edits for address block

Postal Code (PC)

PC_E1 If the first character of the postal code is not valid, pop up a hard edit with the following text: "Invalid first letter for postal code. Please return and correct."

PC_E2 If fewer than three characters are entered for the postal code, pop up a hard edit with the following text: "Postal code must be 6 characters long. Please return and correct."

PC_E3 If the format of the first three characters of the postal code is not valid, pop up a hard edit with the following text: "Invalid format for postal code. Format must be X9X9X9. Please return and correct."

PC_E4 If fewer than six characters are entered for the postal code, pop up a soft edit with the following text: "Postal code must be 6 characters long. Please return and correct."

PC_E5 If the format of the postal code is not valid, pop up a soft edit with the following text: "Invalid format for postal code. Format must be X9X9X9. Please return and correct."

Province (PROV)

PROV_E1 If the province or territory selected in PROV does not agree with the first digit of the postal code, pop up a soft edit with the following text: "The postal code is

not consistent with the province or territory. Select <Suppress> to accept the answer and continue or <Goto> to return and correct."

PROV_E2 — If either "U.S.A." or "Outside Canada and U.S.A." is selected in PROV and a postal code has been entered, pop up a soft edit with the following text: "You have selected a location outside Canada. Remove postal code or select correct province or territory."

Date block

DAY — INTERVIEWER: Enter the day.
If necessary, ask: **(What is the day?)**

|_|_|
(MIN: 1) (MAX: 31)

?MONTH — INTERVIEWER: Select the month.
If necessary, ask: **(What is the month?)**

01	January	07	July
02	February	08	August
03	March	09	September
04	April	10	October
05	May	11	November
06	June	12	December

?YEAR — INTERVIEWER: Enter a four-digit year.
If necessary, ask: **(What is the year?)**

|_|_|_|_|

END_BLOCK

Edits for date block

MONTH
DATE_E1 — If an invalid day/month combination is entered (e.g., DAY = 30 and MONTH = 02), pop up a hard edit with the following text: "An impossible day/month combination has been entered. Please return and correct."

YEAR
DATE_E2 — If an invalid day/month/year combination is entered (e.g., DAY = 29 and MONTH = 02 and YEAR = 1999), pop up a hard edit with the following text: "An impossible day/month/year combination has been entered. Please return and correct."

North American telephone block

?CODE — INTERVIEWER: Enter the area code.
If necessary, ask: **(What is the area code?)**
Enter "000" if no telephone.

|_|_|_|
(MIN:0) (MAX:995)

If DK/R is entered, go to TEL. If "000" is entered, fill TEL with "0000000" and go to END_BLOCK.

Valid area codes for Canada by province/territory:

10	Newfoundland	709
11	Prince Edward Island	902
12	Nova Scotia	902
13	New Brunswick	506
24	Quebec	418, 450, 514, 613, 819
35	Ontario	289, 416, 519, 613, 647, 705, 807, 905
46	Manitoba	204
47	Saskatchewan	306
48	Alberta	403, 780
59	British Columbia	250, 604, 778
60	Yukon	867
61	Northwest Territories	867
62	Nunavut	867

Valid area codes for US by state:

01	Alabama	205, 256, 334
02	Alaska	907
03	Arizona	480, 520, 602, 623
04	Arkansas	501, 870
05	California	209, 213, 310, 323, 341, 408, 415, 510, 530, 559, 562, 619, 626, 628, 650, 661, 669, 707, 714, 760, 764, 805, 818, 831, 858, 909, 916, 925, 949
06	Colorado	303, 435, 719, 720, 970
07	Connecticut	203, 475, 860, 959
08	Delaware	302
09	District of Columbia	202
10	Florida	305, 321, 352, 407, 561, 727, 786, 813, 850, 863, 904, 941, 954
11	Georgia	229, 404, 478, 678, 706, 770, 912
12	Hawaii	808
13	Idaho	208, 435
14	Illinois	217, 224, 309, 312, 618, 630, 708, 773, 815, 847
15	Indiana	219, 317, 765, 812
16	Iowa	319, 515, 641, 712
17	Kansas	316, 620, 785, 913
18	Kentucky	270, 502, 606, 859
19	Louisiana	225, 318, 337, 504, 985
20	Maine	207
21	Maryland	240, 301, 410, 443
22	Massachusetts	339, 351, 413, 508, 617, 774, 781, 857, 978
23	Michigan	231, 248, 313, 517, 586, 616, 734, 810, 906, 989
24	Minnesota	218, 320, 507, 612, 651, 763, 952
25	Mississippi	228, 601, 662
26	Missouri	314, 417, 573, 636, 660, 816
27	Montana	406
28	Nebraska	308, 402

29	Nevada	702, 775
30	New Hampshire	603
31	New Jersey	201, 609, 732, 856, 908, 973
32	New Mexico	505
33	New York	212, 315, 347, 516, 518, 607, 631, 646, 716, 718, 845, 914, 917
34	North Carolina	252, 336, 704, 828, 910, 919, 980
35	North Dakota	701
36	Ohio	216, 234, 330, 419, 440, 513, 614, 740, 937
37	Oklahoma	405, 580, 918
38	Oregon	503, 541, 971
39	Pennsylvania	215, 267, 412, 445, 484, 570, 610, 717, 724, 814, 835, 878
40	Rhode Island	401
41	South Carolina	803, 843, 864
42	South Dakota	605
43	Tennessee	423, 615, 731, 865, 901, 931
44	Texas	210, 214, 254, 281, 361, 409, 469, 512, 682, 713, 806, 817, 830, 832, 903, 915, 936, 940, 956, 972, 979
45	Utah	435, 801
46	Vermont	802
47	Virginia	540, 571, 703, 757, 804
48	Washington	206, 253, 360, 425, 509, 564
49	West Virginia	304
50	Wisconsin	262, 414, 608, 715, 920
51	Wyoming	307

TEL — INTERVIEWER: Enter the telephone number.
If necessary, ask: **(What is the telephone number?)**

|_|_|_|_|_|_|_|
(MIN: 0) (MAX: 9999995)

END_BLOCK

Edits for North American telephone block

CODE

NATP_AC_E1 — If fewer than three characters are entered for the area code, pop-up a hard edit with the following text: "Area code must be 3 characters long. Please return and correct."

NATP_AC_E2 — If the area code is not valid for Canada or the United States (and is not "000"), pop up a soft edit with the following text: "An invalid area code has been entered. Select <Suppress> to accept the answer and continue or <Goto> to return and correct."

TEL

NATP_TN_E1 — If fewer than seven characters are entered for the telephone number, pop-up a hard edit with the following text: "Telephone number must be 7 characters long. Please return and correct."

Thank you !

TY1_R01 **Thank you for your time.**
INTERVIEWER: Press <Enter> to continue.

END_BLOCK

Appendix 2
Flow charts

FIGURE 1: Flow of the SLID labour and income interview

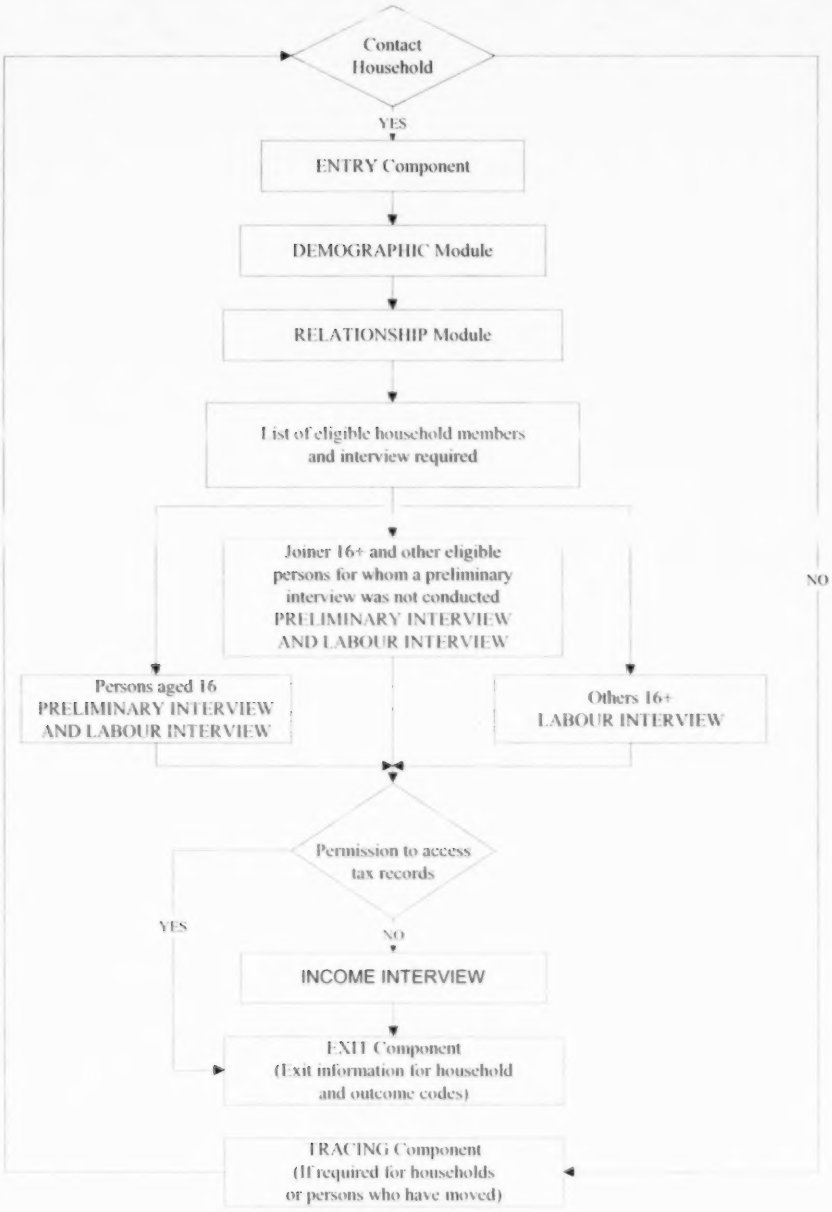
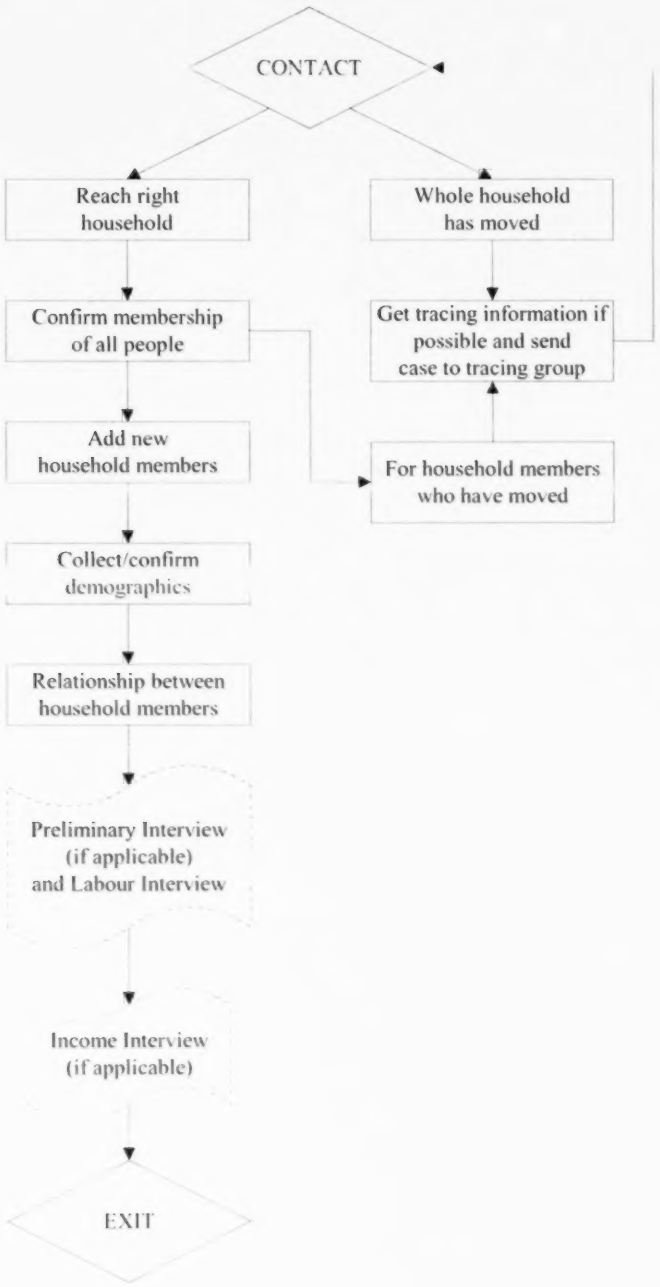

Contact Household
YES
ENTRY Component
DEMOGRAPHIC Module
RELATIONSHIP Module
List of eligible household members and interview required
Joiner 16+ and other eligible persons for whom a preliminary interview was not conducted PRELIMINARY INTERVIEW AND LABOUR INTERVIEW
NO
Persons aged 16 PRELIMINARY INTERVIEW AND LABOUR INTERVIEW
Others 16+ LABOUR INTERVIEW
Permission to access tax records
YES
NO
INCOME INTERVIEW
EXIT Component (Exit information for household and outcome codes)
TRACING Component (If required for households or persons who have moved)

FIGURE 2: Flow of the entry exit component for SLID once contact has been made


CONTACT
Reach right household
Whole household has moved
Confirm membership of all people
Get tracing information if possible and send case to tracing group
Add new household members
For household members who have moved
Collect/confirm demographics
Relationship between household members
Preliminary Interview (if applicable) and Labour Interview
Income Interview (if applicable)
EXIT